

13 Steps to Financial Freedom

Pay yourself first



Understand the difference between wants and needs



Set SMART financial goals
Specific, Measurable, Attainable,
Relevant, Time-Sensitive



Create a saving and spending plan



Establish an emergency fund
and savings account

Live below your means



Manage debt & build credit

Compare renting vs owning real estate



Protect yourself and assets with insurance

Diversify investments for your short
and long term financial future

Research trends, tools, and strategies to
stay ahead of the curve



Maximize your skills and knowledge by sharing
time, talent, and treasure

Seek Professional Financial Advice



Connect with a Financial Coach for a FREE consultation

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